



JSL: 2016:
July 3, 2016

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
Ph. 022 - 2272 3121, 2037, 2041,
3719, 2039, 2272 2061
Email: corp.relations@bseindia.com
Security Code No.: 532508

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Ph. 022 -2659 8237, 8238, 8347, 8348
Email: cmlist@nse.co.in
hsurati@nse.co.in
Security Code No. : JSL

Kind Attn. Listing Section

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Allotment of 16,82,84,309 Equity Shares of Rs.2 each at a price of Rs.21.76 per share for an aggregate amount of Rs.366,18,66,570 to Jindal Stainless (Hisar) Limited on preferential basis

Dear Sir,

This is to inform you that today, i.e. 3rd July, 2016, the Sub Committee of Board of Directors of the Company has allotted 16,82,84,309 (Sixteen Crore Eighty Two Lacs Eighty Four Thousand Three Hundred Nine) equity shares of Rs.2 each at a price of Rs.21.76 (including premium of Rs.19.76 per share) per share to Jindal Stainless (Hisar) Limited ("JSHL") on preferential basis against Rs.366,18,66,570/- (Rupees Three Hundred Sixty Six Crore Eighteen Lacs Sixty Six Thousand Five Hundred Seventy only), being the amount due and payable by the Company to JSHL as of the 'Appointed Date 1' i.e. close of business hours before midnight of March 31, 2014 as specified in the Composite Scheme of Arrangement amongst the Company, JSHL, Jindal United Steel Limited and Jindal Coke Limited and their respective shareholders and creditors, as approved by the Hon'ble High Court of Punjab & Haryana at Chandigarh vide its order dated September 21, 2015 (as modified vide order dated October 12, 2015).

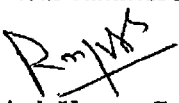
Consequent upon the said allotment, paid up share capital of the Company has increased from Rs.46,23,70,890/- to Rs.79,89,39,508/- divided into 39,94,69,754 equity shares of Rs.2 each.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully

for Jindal Stainless Limited


(Raajesh Kumar Gupta)
Company Secretary



Jindal Stainless Limited

CIN: L26922HR1980PLC010901

Corporate Office: Jindal Centro, 12, Bhikaiji Cama Place, New Delhi - 110066, India

Registered Office: O.P. Jindal Marg, Hisar - 125005 (Haryana) India

T: +91 11 26188345, 41462000, 61462000 F: +91 11 41659169 E: info@jindalstainless.com

Website: www.jslstainless.com, www.jindalstainless.com

