



April 11, 2019

BSE Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

Kind Attn: Mr. Rakesh Parekh

Dear Sir,

Sub: Statement of Debt Securities issued by the Company.

Pursuant to the SEBI Circular dated June 30, 2017 and subsequent clarification circular dated March 29, 2018 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, please find enclosed herewith the details of the debt securities of the Company in respect of the half year ended on 31st March, 2019.

Please take the above information on record.

Thanking You.

Yours Faithfully,
For **Jindal Stainless Limited**

Navneet Raghuvanshi
Company Secretary



Jindal Stainless Ltd.

CIN: L26922HR1980PLC010901

Corporate Office: Jindal Centre, 12 Bhikaiji Cama Place, New Delhi - 110066, India

Registered Office: O.P. Jindal Marg, Hisar - 125005 (Haryana) India

T: +91 11 26188345, 41462000, 61462000 **F:** +91 11 41659169 **E:** info@jindalstainless.com

Website: www.jindalstainless.com

Name of the Company	Jindal Stainless Limited
ISIN Number	INE220G07085
Issuance date	30.06.2009 (Being the effective date of approved CDR package.)
Maturity date	In 40 structured quarterly instalments commencing from July 01, 2012 and ending on March 31, 2022.
Coupon Rate	Variable. 1) Upto March 31, 2015: Spread of 1.25% above Base Rate of SBI presently effective 11.25% p.a. <i>(The other lenders have the option to link their rate of interest to their Base Rate or Benchmark Rate so that the effective rate as on cut off date is as above)</i> 2) From April 1, 2015 onwards: Spread of 4.25% above Base Rate of SBI presently effective 14.25% p.a.
Payment frequency	Monthly on 1st of every month
Embedded option (if any)	N.A.
Amount issued	Rs.250,00,00,000/-
Amount outstanding as on 31.03.2019	Rs.128,28,00,000/-

For Jindal Stainless Limited



Navneet Raghuvanshi
Company Secretary



Jindal Stainless Ltd.

CIN: L26922HR1980PLC010901

Corporate Office: Jindal Centre, 12 Bhikaiji Cama Place, New Delhi - 110066, India

Registered Office: O.P. Jindal Marg, Hisar - 125005 (Haryana) India

T: +91 11 26188345, 41462000, 61462000 F: +91 11 41659169 E: info@jindalstainless.com

Website: www.jindalstainless.com